



WHY STONEHOUSE?

Transaction considerations:	<ul style="list-style-type: none">• Over \$150m in committed capital• Highly confidential and responsive• Decisive and follow through on our word
Post-transaction considerations:	<ul style="list-style-type: none">• We respect each business's legacy, reputation, and people• We share strategic, financial, and operational expertise and can supply management• Our subsidiaries enjoy significant autonomy & independence• As a permanent owner, we prioritise success for customers, team members, and their families

ABOUT US

Capabilities:	<ul style="list-style-type: none">• Unique permanent ownership fund with more than \$150m in committed capital• Team of owners, managers, and investors from Australia and the United States• Our 33 year funds clearly demonstrate our long-term ownership mindset and capabilities• Extremely well capitalised, with our partners' representing over >\$100B
Investment strategy:	<ul style="list-style-type: none">• Permanent majority ownership (51 – 100%) of enterprise values up to \$200m• Invest in outstanding businesses with great people and happy customers• Make long-term decisions and grow our businesses over the long-term
Example subsidiaries:	<ul style="list-style-type: none">• Goldners – Australia's premier horse transporter• EvaKool – Branded cooling products for outdoor adventures• Prestige Plants – High-quality landscaping plants
Founded:	2012
Website:	www.stonehousecorp.com
Contact:	Kavan Threadgold, Business Engagement Director kt@stonehousecorp.com +61 447 390 500

INVESTMENT CRITERIA

Competitive advantage:	Businesses with strong market positions that deliver excellent customer experiences
Required ownership:	51 – 100% ownership available (100% preferred)
Earnings:	Minimum historical earnings of \$5 million (greater if <100% is available for acquisition)
Industry & location:	Totally industry agnostic; all operating businesses in Australia or New Zealand
Lifecycle:	Businesses with a clear vision for continued success, well established in their market(s)
Characteristics:	<ul style="list-style-type: none">• High quality products and/or services• Excellent reputation and market position• Strong returns while employing little or no debt• Established, sustainable trading history